

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2004

REGISTRATION NO.: 24534

BONDS ISSUED BY: Lexington R-V School District

AMOUNT OF ISSUE: \$535,000.00 (a portion of \$3,000,000 authorized) COUNTY: of Lafayette

DATE OF ISSUE: February 15, 2004 (Series 2004B Taxable G.O. Bonds) MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring the Lexington Middle School and other school facilities financed  
by a Lease Agreement dated March 15, 1998, and to issue general obligation  
bonds of the District for the payment thereof

Rate of Interest	Amount	Maturity
3.500%	\$ 210,000.00	03/01/2008
3.700%	225,000.00	03/01/2009
4.050%	100,000.00	03/01/2010

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$533,062.15

INTEREST RATE: 3.7958%

ASSESSED VALUATION: \$45,777,176

INDEBTEDNESS: (Including this issue) \$5,808,789

NOTICE OF ELECTION: Published one newspaper October 22 and 29, 2003

DATE OF ELECTION: November 4, 2003

ELECTION RESULTS: Yes...278; No...133

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable